

Legacy Gift Confirmation

- New Gift
- Previously Reported Gift

For 120 years, in the spirit of Tikkun Olam, Jewish Family Services (JFS) has been repairing the world one person, one family at a time. Since 1901, JFS has been helping people regardless of their faith, age, culture, or lifestyle. Your philanthropic support keeps people healthy, cultivates connections, supports mental health, and ensures people have essential food and financial security.

Become a member of the JFS Legacy Society! By remembering JFS in your estate plans, your transformational gift will impact the lives of others for years to come. Note that there is no minimum or maximum to becoming a member of the JFS Legacy Society.

I/We _____ of (city, state) _____

confirm that I/we have completed arrangements to provide for the needs of our community for future generations through a legacy gift to (organization/s) _____

The approximate current value of this legacy gift is \$ _____ and/or _____ % of gift vehicle(s) described below.

Restrictions as to the use of this gift: JFS endowment (see attached endowment form)
 None Other: _____

How would you like to be listed in recognition? _____ Anonymous

This gift arrangement has been made within the following gift vehicle(s):

- | | |
|--|---|
| <input type="checkbox"/> Bequest in Will/Trust
Executor/Trustee _____ | <input type="checkbox"/> Retirement Plan <input type="checkbox"/> Life Insurance
Plan/Policy Owner _____
Administrator/Issuer _____ |
| <input type="checkbox"/> Life Income Gift
<input type="checkbox"/> Charitable Gift Annuity
<input type="checkbox"/> Charitable Remainder Trust | Charity is designated as
<input type="checkbox"/> Primary
<input type="checkbox"/> Contingent |
| <input type="checkbox"/> Deed of Gift-Real Estate/Tangible Property | If contingent, please have the primary beneficiary sign to acknowledge his/her intent to honor this commitment
_____ |
| <input type="checkbox"/> Donor Advised Fund/Restricted Fund
<input type="checkbox"/> Held at JCF
<input type="checkbox"/> Other _____ | |

Please provide a copy of the gift instrument or the portion of the document pertaining to this gift.

OPTIONAL: I/we received guidance on this legacy gift from the following professional advisors:

- Estate Planning Attorney
- Financial Planner
- Accountant
- Other

Name(s): _____

We realize that many people who plan to support JFS through their estate and/or financial plans prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your life, and confirm that we are able to fulfill your stated intentions. If the specified mission-aligned program is no longer available your gift will be directed to the area of greatest need, or its successor initiative. Please know that completing this form is non-binding—we understand that you may change your plans at any time and that you will notify JFS of changes to this provision, or if the value of the bequest or gift changes substantially. THANK YOU!

 Donor Signature
 Birthday: _____
 MM/DD/Year Optional

 Donor Signature
 Birthday: _____
 MM/DD/Year Optional

 Date

Address: _____

Email: _____ Phone: _____

Gift secured/confirmed by (print and sign): _____

For more information, please contact:

Jewish Family Services

Debbie Bass, MPA, CFRE, Chief Development Officer
 dbass@jfskc.org | www.jfskc.org
 (913) 327-8299 | Fax: (913) 327-8222
 JFS at the J, 5801 W. 115th St., Ste. 103
 Overland Park, KS 66211
EIN: 44-0545829

Jewish Community Foundation

Josh Stein, Director of Philanthropy
 jstein@jcfkc.org | www.jcfkc.org
 (913) 327-8121
 5801 W. 115th St., Ste. 104
 Overland Park, KS 66211
EIN: 43-6049281

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 If you have made provisions for additional agencies/synagogues to benefit from a legacy gift, you are welcome to indicate those below:

Agencies:

- _____ Hadassah
- _____ Hyman Brand Hebrew Academy
- _____ Jewish Community Campus
- _____ Jewish Community Center
- _____ Jewish Community Relations Bureau/American Jewish Committee
- _____ Jewish Federation
- _____ Jewish Vocational Services
- _____ Kansas City Community Kollel
- _____ KU Hillel
- _____ Midwest Center for Holocaust Education
- _____ National Council of Jewish Women
- _____ Village Shalom

Synagogues:

- _____ Chabad
- _____ Congregation Beth Shalom
- _____ Congregation Beth Torah
- _____ Congregation BIAV
- _____ Congregation Kol Ami
- _____ The Temple, Congregation B'nai Jehudah
- _____ Kehilath Israel Synagogue
- _____ New Reform Temple

Regional Partners:

- _____ Lawrence Jewish Community Congregation
- _____ Temple Beth Sholom, Topeka
- _____ Temple Adath Joseph, St. Joseph
- _____ Temple B'nai Sholem, St. Joseph

Other: _____